## DRIVING INSIGHTS

## **EPISODE 06: CHECKLIST**

Menu Please!

- 1. Craft clear, concise menus outlining factory-recommended services at each mileage interval.
  - · Customers should be able to quickly understand what their vehicle needs at a glance.
- 2. Include transparent pricing details for parts and labor associated with each service.
  - · Upfront costs prevent sticker shock and build trust in your shop's integrity.
- 3. Highlight any applicable specials, discounts, or bundling options to provide savings.
  - Everyone appreciates a good deal, so make it easy for customers to spot opportunities.
- 4. Feature shop amenities like loaner vehicles, shuttle service, or waiting area accommodations.
  - · Customers want to know you'll take care of them while their car is being serviced.

5. Provide menus in both printed and digital formats for customer convenience.

• Some prefer a physical copy to hold while others appreciate the accessibility of digital.





- 6. Train service advisors to reference and annotate menus during customer consultations.
  - · Menus should be a visual aid to guide conversations, not just a handout.
- 7. Ensure menus are regularly updated to reflect any changes in pricing or services
  - · Outdated information quickly erodes customer confidence, so keep menus current.
- 8. Incorporate menu details into appointment reminder communications.
  - · Reinforce the value of your menus by referencing them across customer touchpoints.
- 9. Align final invoices clearly with menu descriptions for easy customer comprehension
  - · Customers should instantly recognize services rendered from their menu review.
- 10. Gather customer feedback on menu helpfulness to guide future refinements
  - · Continuously improve your menus based on the insights of those using them.



