# DRIVING INSIGHTS

# **EPISODE 39: IMPLEMENTATION GUIDE**

**Building Lasting Value in Service Visits** 

For Service Managers, building value into every customer interaction is essential for creating a loyal clientele and achieving long-term department success. When customers feel valued and appreciated, they're more likely to return and recommend your dealership to others. This guide introduces a structured, hands-on approach to transforming every stage of the service visit into an opportunity for connection and trust-building, ultimately strengthening your department's reputation and profitability. This approach requires thoughtful preparation, consistent communication, and personalized service that goes beyond the basics. Let's dive into a detailed, step-by-step plan to help you implement these value-building strategies successfully.

# 1. Start with a Friendly First Impression

The first interaction, often a phone call, sets the tone for the entire customer experience. A friendly, professional greeting establishes a welcoming atmosphere and demonstrates attentiveness from the beginning. Ensure that every team member answering the phone sounds positive, knowledgeable, and ready to assist. Gather customer information such as name and vehicle details to begin a more personal connection. Offer flexible appointment times to show consideration for their schedule.

#### **Pro-tip:**

• Encourage your team to smile when they answer the phone; it naturally creates a warm tone customers can sense.

# **Tripping point:**

• Rushing through calls can make customers feel undervalued. Instead, take time to answer questions and provide information.

# **Thought starter:**

• How does your team currently handle initial calls? Could you implement a script to guide these interactions?





#### 2. Prepare for Each Customer's Arrival

Preparation shows that your department values each customer's time and business. Before they arrive, check the vehicle's service history, manufacturer bulletins, and any potential recalls. Being prepared allows you to anticipate needs and provide proactive recommendations, which reassures customers that they're receiving attentive, individualized service.

# Pro-tip:

• Set up a checklist to review each customer's information before they arrive, ensuring nothing is overlooked.

# **Tripping point:**

• Forgetting to check for open recalls or manufacturer updates can leave customers questioning the thoroughness of your service.

# **Thought starter:**

 What system can you implement to ensure that customer information is thoroughly reviewed before each appointment?

# 3. Make a Great In-Person Greeting

The way customers are greeted on arrival can make or break the experience. A warm welcome, a smile, and a handshake establish an immediate personal connection. Greeting customers by name shows attentiveness and appreciation, while eye contact conveys respect and confidence. This moment reinforces the value you place on their business.

#### Pro-tip:

• Have a designated greeter during peak hours to ensure every customer is welcomed promptly.

# **Tripping point:**

 Failing to greet customers warmly may cause them to feel undervalued, impacting their perception of your service quality.

# **Thought starter:**

 Are there ways to make your waiting area more welcoming to enhance that first in-person interaction?



#### 4. Involve Customers in the Process

Inviting customers to join the initial walk-around of their vehicle makes them feel included and helps build trust. Explain what you're checking and why, engaging them in simple tasks like testing the brakes or turning on the headlights. This transparency helps customers understand the value of the service you provide and demystifies the maintenance process.

#### **Pro-tip:**

• Use the walk-around to point out any issues, like worn tires, and explain how addressing them could benefit the vehicle's performance.

# **Tripping point:**

• Avoid overwhelming customers with technical jargon; instead, keep explanations clear and relevant to their needs.

#### Thought starter:

 What simple, engaging steps could you add to the inspection process to better involve the customer?

# 5. Communicate Clearly and Regularly

Frequent updates throughout the service process reassure customers that their vehicle is a priority. Establish a preferred contact method (phone, text, or email) and use it consistently. If there are any delays or unexpected findings, let the customer know immediately, explaining why and what's next. Clear communication builds trust and keeps customers informed.

#### **Pro-tip:**

• Schedule specific times to update customers, even if there's no major update, to maintain a sense of involvement.

#### **Tripping point:**

• Failing to follow up at promised times can erode customer trust, even if the delay is minor.

#### **Thought starter:**

 ould setting a standard update frequency (such as every two hours) improve customer satisfaction?

# 6. Build Trust Through Honesty and Transparency

Be honest about the condition of their vehicle, any





recommended repairs, and potential costs. Even if the news isn't ideal, customers appreciate straightforwardness. Transparency during every stage—from inspection findings to pricing—builds credibility and sets realistic expectations. Being forthright about timelines and any possible delays keeps surprises to a minimum.

#### Pro-tip:

• Use visuals, like inspection photos or short videos, to show customers any issues found. It reinforces transparency and makes explanations clearer.

# **Tripping point:**

• Avoid over-promising on timelines; honesty about realistic expectations earns more trust than speed alone.

#### **Thought starter:**

 How could visuals be used to better illustrate service needs and build customer understanding?

# 7. Create a Seamless Handoff for Completion and Delivery

When the service is complete, a well-prepared handoff reinforces professionalism. Review the work performed, explaining each line item clearly. Present the Multi-Point Inspection findings to give customers insight into their vehicle's health. If covered under warranty, mention it—it reinforces that they're receiving value at no extra cost.

# Pro-tip:

• Have a checklist for the delivery process to ensure no details are overlooked.

# **Tripping point:**

• Skipping over minor services or failing to explain "no-charge" items can undermine the customer's sense of value.

#### **Thought starter:**

• How can the delivery process be refined to make it clearer and more valuable for the customer?

#### 8. Set Up the Next Appointment

Setting up the next appointment shows foresight and a genuine interest in maintaining the customer's vehicle.

Recommend a timeline for future maintenance based on the





vehicle's needs. This proactive step reinforces your dedication to the vehicle's ongoing care and makes the next visit easier for the customer to schedule.

#### **Pro-tip:**

• Use appointment reminders to reinforce customer loyalty and help maintain regular service intervals.

# **Tripping point:**

 Avoid making the scheduling feel forced; instead, suggest it naturally to support their vehicle's longevity.

#### **Thought starter:**

· What system can ensure follow-up appointments are easy to schedule and well-timed?

# 9. Follow Up Post-Visit

A follow-up call or email within a few days of the service visit adds a personal touch. This gesture shows you care about their satisfaction and want to ensure everything with the vehicle is performing well. It's an opportunity to answer any lingering questions and address concerns before they become issues.

# Pro-tip:

• Personalize the follow-up by mentioning something specific from their visit, like a recent repair or an upcoming service.

# **Tripping point:**

 Avoid sounding sales-driven in the follow-up; focus solely on their satisfaction and any outstanding questions.

#### **Thought starter:**

· How could follow-up be automated while retaining a personal touch?

#### 10. Encourage Feedback to Continuously Improve

Encouraging feedback gives customers a voice and shows that you value their input. Provide an easy way for them to share their thoughts, whether through a survey, email, or phone call. Listen to their insights on what went well and where improvements could be made. Feedback helps your department improve its service approach and strengthens customer relationships by demonstrating that you're always looking to serve them better.



# Pro-tip:

• Offer incentives, like discounts on future services, to encourage feedback.

# **Tripping point:**

• Avoid defensive responses to criticism; instead, thank them for their honesty and take actionable steps to improve.

# **Thought starter:**

 Could you implement a system to track and act on feedback trends to drive continuous improvement?

#### Conclusion

Implementing these strategies not only enhances the service experience but also builds lasting trust, leading to stronger customer loyalty and improved department performance. As a Service Manager, focusing on each step—from the initial phone call to the final follow-up—ensures that customers feel valued and understood. Building value into every interaction can set your department apart, positioning it as a place where customers know they will receive attentive, thoughtful service. By committing to these practices, you're not only elevating the customer experience but also setting the foundation for a culture of excellence in your department.

Need help with your Fixed Operations department? We've got you covered.

Visit <u>www.m5ms.com</u> and fill out our Free Consultation form. One of our experienced consultants will be in touch to assist you with all your Fixed Ops needs.

Let us help you tackle your challenges and get back on track.

Ready to take your repair order analysis to the next level? Experience the power of ROSE+ firsthand with a free, no-obligation demo. See how our innovative software can streamline your survey process, uncover hidden opportunities, and drive profitability in your service department.

Schedule your free ROSE+ demo today at <a href="https://m5ms.com/rose-demo">https://m5ms.com/rose-demo</a> and discover the difference data-driven insights can make for your business.

